

CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	***
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 4/21/2009 SCHOOL BOARD MEETING								
Elementary School "I"	Jon F. Swift, Inc.	50	\$14,237,226.79	\$46,947.95	\$14,284,174.74	This change order is several accounting changes that adds back items and reverses previous change orders due to DMP.		R
Riverview High School - Site Hardscape & Landscaping	W.G. Mills, Inc.	9	\$3,348,851.00	(\$85,425.00)	\$3,263,426.00	DMP: Hanson Paver Products [Royal Construction Group] (concrete paver brick materials)	\$4,882.55	R

TOTAL IN TAX SAVINGS:

(\$88,477.05)

\$4,882.55

NOTE: The change orders ("identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

**A=Approval; R=Ratification

CHANGE ORDER SUMMARY

**PROJECT NAME:
ELEMENTARY SCHOOL "I" - PHASE 2**

CHANGE ORDER NO. (FIFTY) 50

**BOARD DATE:
April 21, 2009**

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- ITEM 1) Description: This Change Order is an Accounting change that adds back Concrete Materials not purchased by Allen Concrete & Masonry, Inc. It is a reversal of Change Orders #3 which adds back the direct material purchase by the School Board.
- Reason for Change: The reason for this Change Order is that all concrete material has been installed and we will not be purchasing any additional material from this vendor.
- Cost of Change: ADD: \$17,631.21
- ITEM 2) Description: This Change Order is an Accounting change that adds back Reinforcing Materials not purchased by Allen Concrete & Masonry, Inc. It is a reversal of Change Orders #4 which adds back the direct material purchase by the School Board.
- Reason for Change: The reason for this Change Order is that all reinforcing material has been installed and we will not be purchasing any additional material from this vendor.
- Cost of Change: ADD: \$199.31
- ITEM 3) Description: This Change Order is an Accounting change that adds back Masonry Materials not purchased by Allen Concrete & Masonry, Inc. It is a reversal of Change Order #29 which adds back the direct material purchase by the School Board.
- Reason for Change: The reason for this Change Order is that all masonry material has been installed and we will not be purchasing any additional material from this vendor.
- Cost of Change: ADD: \$16,123.91
- ITEM 4) Description: This Change Order is an Accounting change that adds back Storm Water Piping Materials not purchased by LaGasse Utilities, Inc. It is a reversal of Change Order #7 which adds back the direct material purchase by the School Board.
- Reason for Change: The reason for this Change Order is that all storm water piping has been installed and we will not be purchasing any additional material from this vendor.
- Cost of Change: ADD: \$2,844.68
- ITEM 5) Description: This Change Order is an Accounting change that adds back Site Utility Piping Materials not purchased by LaGasse Utilities, Inc. It is a reversal of Change Order #8 which adds back the direct material purchase by the School Board.
- Reason for Change: The reason for this Change Order is that all site utility piping has been installed and we will not be purchasing any additional material from this vendor.
- Cost of Change: ADD: \$38.14
- ITEM 6) Description: This Change Order is an Accounting change that adds back Site Utility Piping Materials not purchased by LaGasse Utilities, Inc. It is a reversal of Change Order #9 which adds back the direct material purchase by the School Board.
- Reason for Change: The reason for this Change Order is that all site utility piping material has been installed and we will not be purchasing any additional material from this vendor.
- Cost of Change: ADD: \$4,110.50
- ITEM 7) Description: This Change Order is an Accounting change that adds back Offsite Water & Sewer Piping Materials not purchased by Wilson Excavators, Inc. It is a reversal of

Change Order #18 which adds back the direct material purchase by the School

Reason for Change: The reason for this Change Order is that all offsite water & sewer piping has been installed and we will not be purchasing any additional material from this vendor.

Cost of Change: ADD: \$4,473.80

ITEM 8) Description: This Change Order is an Accounting change that adds back Lift Station Pumps & Hatch Cover Materials not purchased by Wilson Excavators, Inc. It is a reversal of Change Order #19 which adds back the direct material purchase by the School Board.

Reason for Change: The reason for this Change Order is that all pumps & hatch cover materials have been installed and we will not be purchasing any additional material from this

Cost of Change: ADD: \$981.56

ITEM 9) Description: This Change Order is an Accounting change that adds back Lift Station and Manhole Materials not purchased by Wilson Excavators, Inc. It is a reversal of Change Order #20 which adds back the direct material purchase by the School

Reason for Change: The reason for this Change Order is that all lift station & manhole materials have been installed and we will not be purchasing any additional material from this

Cost of Change: ADD: \$544.84

SUMMARY: ITEM 1)	ADD:	\$17,631.21
ITEM 2)	ADD:	\$199.31
ITEM 3)	ADD:	\$16,123.91
ITEM 4)	ADD:	\$2,844.68
ITEM 5)	ADD:	\$38.14
ITEM 6)	ADD:	\$4,110.50
ITEM 7)	ADD:	\$4,473.80
ITEM 8)	ADD:	\$981.56
ITEM 9)	ADD:	\$544.84

TOTAL COST: ADD: \$46,947.95

Total Direct Material Purchase amount to date:	\$4,950,234.31	-27.92%
Total Tax Savings to date as a result of Direct Material Purchases:	\$311,002.63	
Change Orders due to Scope Changes for Project as a % of original contract:	\$0.00	0.000%
Change Orders Generated by CSD for Project Improvements as a % of original contract:	\$7,846.50	0.040%
Change Orders Requested by Others as a % of original contract:	\$187,161.66	0.957%
Total Architect/Engineer omissions to date as a % of original contract:	\$0.00	0.000%

SUBMITTED BY:


Sue Bouffard, Project Manager

Is this a Design/Build continuing contract project? Yes ___ No / If Yes, enter this C.O amount here: \$ _____

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Change Order

PROJECT (Name and address): Elementary School I - Phase 2 4701 Huntsville Avenue North Port, FL 34288	CHANGE ORDER NUMBER: 050 DATE: March 24, 2009	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, FL 34237	ARCHITECT'S PROJECT NUMBER: 5792.01 CONTRACT DATE: May 20, 2008 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

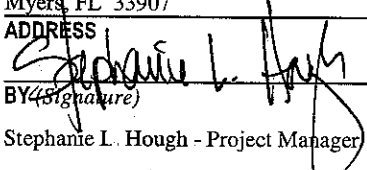
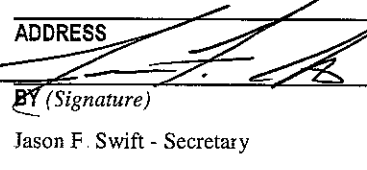
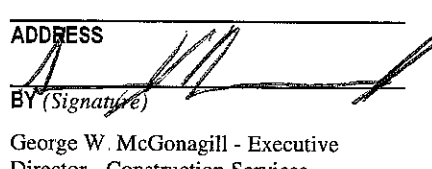
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Reconciliation of Direct Purchase Orders that have outstanding balances

The original Guaranteed Maximum Price was	\$ 19,547,713.00
The net change by previously authorized Change Orders	\$ -5,310,486.21
The Guaranteed Maximum Price prior to this Change Order was	\$ 14,237,226.79
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$ 46,947.95
The new Guaranteed Maximum Price including this Change Order will be	\$ 14,284,174.74

The Contract Time will be unchanged by Zero (0) days
The date of Substantial Completion as of the date of this Change Order therefore is June 03, 2009

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>BRPH, Architects & Engineers, Inc.</u> ARCHITECT (Firm name)	<u>Jon F. Swift, Inc.</u> CONTRACTOR (Firm name)	<u>School Board of Sarasota County</u> OWNER (Firm name)
12800 University Drive, Suite 580, Ft Myers, FL 33907 ADDRESS	2221 8th Street, Sarasota, FL 34237 ADDRESS	7895 Fruitville Road, Sarasota, FL 34240 ADDRESS
 BY (Signature)	 BY (Signature)	 BY (Signature)
Stephanie L. Hough - Project Manager (Typed name)	Jason F. Swift - Secretary (Typed name)	George W. McGonagill - Executive Director - Construction Services (Typed name)
DATE <u>3.26.09</u>	DATE <u>3/24/09</u>	DATE <u>4/7/09</u>

CHANGE ORDER SUMMARY

PROJECT NAME:
Riverview High School - Site Hardscape & Landscaping

CHANGE ORDER NO. (009)

BOARD DATE:
April 21, 2009

ITEM 1) Description: Deduct the cost of concrete paver brick materials supplied by Hanson Paver Products (Royal Construction Group). These items will be direct purchased by the Sarasota County School Board

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a tax savings on these materials. Purchase orders will be written directly to the material suppliers which will total the same amount as the change order total minus sales tax. A sales tax savings of \$4,882.55 will be realized.

Cost of Change: DEDUCT: (\$85,425.00)

SUMMARY: ITEM 1) DEDUCT: (\$85,425.00)

TOTAL COST: DEDUCT: (\$85,425.00)

Total Direct Material Purchase amount to date:	\$713,931.13	-19.76%
Total Tax Savings to date as a result of Direct Material Purchases:	\$43,185.87	
Change Orders due to Scope Changes for Project as a % of original contract:	\$156,426.00	4.082%
Change Orders Generated by CSD for Project Improvements as a % of original contract:	\$24,106.00	0.629%
Change Orders Requested by Others as a % of original contract:	\$0.00	0.000%
Total Architect/Engineer omissions to date as a % of original contract:	\$7,750.00	0.202%

SUBMITTED BY: 
Mark D. Smith, Project Manager

Is this a Design/Build continuing contract project? Yes ___ No X / If Yes, enter \$ figure here: \$ _____



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Change Order

PROJECT: <i>(Name and address)</i> Riverview High School-Site Hardscape/Landscaping One Ram Way, Sarasota, Florida 34231	CHANGE ORDER NUMBER: 009	OWNER <input type="checkbox"/>
	DATE: 2/26/2009	ARCHITECT <input type="checkbox"/>
	ARCHITECT'S PROJECT NUMBER: 006-005	CONTRACTOR <input type="checkbox"/>
TO CONTRACTOR: <i>(Name and address)</i> W. G. Mills, Inc. 3301 Whitfield Avenue Sarasota, Florida 34243	CONTRACTOR'S PROJECT NUMBER: 20823	FIELD <input type="checkbox"/>
	CONTRACT DATE: 10/16/2008	OTHER <input type="checkbox"/>
	CONTRACT FOR: Site Hardscape	

The Contract is changed as follows:
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

To modify contract per Change Order Request (COR) #009 for Direct Purchase Order (DPO) #004 for Royal Construction Group/Hanson Hardware under PO 9042-20905705

The original (Contract Sum) (Guaranteed Maximum Price) was	\$	<u>3,832,261.00</u>
The net change by previously authorized Change Orders	\$	<u>(483,410.00)</u>
The (Contract Sum) (Guaranteed Maximum Price) prior to this Change Order was	\$	<u>3,348,851.00</u>
The (Contract Sum) (Guaranteed Maximum Price) will be (increased) (decreased) (unchanged)		
by this Change Order in the amount of	\$	<u>(85,425.00)</u> <i>D2</i>
The new (Contract Sum) (Guaranteed Maximum Price) including this Change Order will be	\$	<u>3,263,426.00</u>
The Contract Time will be (increased) (decreased) (unchanged) by	(0)	days
The date of Substantial Completion as of the date of this Change Order therefore is		

(Note: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.)

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

BMK Architects, Inc.
 ARCHITECT *(Firm name)*
 323 Central Avenue
 Sarasota, Florida 34236
 ADDRESS

W.G. Mills, Inc.
 CONTRACTOR *(Firm name)*
 3301 Whitfield Avenue
 Sarasota, Florida 34243
 ADDRESS

The School Board of Sarasota County,
 OWNER *(Firm name)*
 7895 Fruitville Road
 Sarasota, Florida 34240
 ADDRESS

(Signature)
 BY *(Signature)*

(Signature)
 BY *(Signature)*

(Signature)
 BY *(Signature)*

Darrell McLean
(Typed name)
 3/10/09
 DATE

Timothy D. Henscy, Executive
(Typed name)
 Vice President
 3-10-09
 DATE

George McGonagill, Executive Director
(Typed name)
 3/27/09
 DATE

CAUTION: You should sign an original AIA Contract Document, on which this text appears in RED. An original assures that changes will not be obscured.